

- U.S. stocks ended higher on Thursday, as energy shares were elevated by higher oil prices. However, a report released earlier in the day showed a plunge in new home sales and the sharpest year-over-year drop in prices in nearly 37 years. The Dow Jones Industrial Average gained 34.79 points to 13,912.94, while the NASDAQ gained 10.56 points to close at 2,709.59.
- Canadian stocks continued their five day rally closing higher on strong commodity prices. The government also reported a \$13.8 billion budget surplus for fiscal 2006-07, which will be used to pay down debt. Suncor Energy was the biggest weighted gainer, up \$2.17 or 2.3% to \$95.71. The S&P/TSX Composite Index gained 94.76 points to close at 14,129.73.
- Canadian natural gas prices followed U.S. prices lower as temperatures moderated in key consuming regions. Toronto temperatures are expected to reach highs of around 23 degrees Celsius through the weekend, lower than the 30+ degrees temperatures seen earlier in the week. The AECO natural gas spot price closed at \$5.05 per Mcf, down \$0.30.
- U.S. natural gas prices fell. Weekly inventory data released in the morning showed a build of 86 Bcf, in line with analyst expectations. Inventories are now over 3.2 Tcf, 8% above the five-year average for this time of year. With temperatures falling to more seasonable levels in the U.S. Midwest and Northeast, NYMEX natural gas front month futures fell \$0.127 to end at \$6.919 per Mmbtu.
- Crude oil prices posted big gains on the day. The continued decline of the U.S. dollar and concerns that supply may not be able to meet demand this coming winter, fuelled the price increase. NYMEX light sweet crude for November delivery gained \$2.58 to end at \$82.88 per barrel.

MARKET NEWS September 28, 2007

	Sep. 27 Close	Change
Dow Jones Industrial Average	13,912.94	+34.79
NASDAQ	2,709.59	+10.56
S&P 500	1,531.38	+5.96
Amex Oil Index	1,445.57	-0.41
S&P/TSX Composite Index	14,129.73	+94.76
S&P/TSX Cdn. Energy Index	346.74	+3.58
S&P/TSX Oil & Gas Producers	3,478.33	+31.77
S&P/TSX Oil & Gas Services	1,825.98	+9.25
S&P/TSX Energy Trusts	171.71	+0.86
Can-US Exchange Rate (US ¢)	99.69	+0.17
10Yr Gov't Canada Bond	4.40%	-0.01

COMMODITY NEWS

Natural Gas	(\$C/Mcf)	Sep. 27 Close	Change
Aeco Spot		\$5.05	-30¢
Differential (H. Hub/Aeco)		\$1.33	+17¢
Aeco 12 Month Strip		\$6.58	-4¢
Aeco Winter Strip 07-08		\$6.63	-5¢
Aeco Summer Strip 2008		\$6.78	-2¢
Kingsgate		\$5.41	-23¢
Dawn		\$6.29	-16¢
	(\$US/Mmbtu)		
Henry Hub Spot		\$6.36	-11¢
NYMEX Nov07		\$6.919	-12.7¢
NYMEX 12 Month Strip		\$7.740	+10.8¢
NYMEX 2008 Strip		\$7.938	-0.5¢
	(\$C/Bbl)		
Edmonton Light		\$79.72	+9¢
Bow River Stream		\$53.13	0¢
Differential (Ed Light/Bow)		\$26.59	+9¢
Differential (WTI/Edm Light)		\$3.41	+\$2.36
	(\$US/Bbl)		
WTI Cushing Spot		\$82.88	+\$2.58
NYMEX Nov07		\$82.88	+\$2.58
NYMEX 12 Month Strip		\$78.44	+\$1.66
NYMEX 2008 Strip		\$77.61	+\$1.65
Brent (ICE) Nov07		\$80.03	+\$2.60
OPEC Basket (As of Sep. 26)		\$75.11	-69¢
	(\$C/MWh)		
Alberta Power Pool (Peak) ¹		\$52.44	+\$17.67
Alberta Power Pool (24 Hr.)		\$38.63	+\$12.33
Ontario Power Market (Peak) ¹		\$71.28	-\$21.96
Ontario Power Market (24 Hr.)		\$60.60	-\$14.60

U.S. Gas Storage BCF	Current Sep-21-07	Change Bcf	Change Bcf/d	Last Year Sep-21-06	3-Year Average	5-Year Average
Producing Region	951	20	2.9	938	860	841
Consuming East	1,831	44	6.3	1,868	1,757	1,727
Consuming West	424	10	1.4	436	408	396
U.S. Total	3,206	74	10.6	3,243	3,026	2,964

Source: United States Energy Information Administration

While the information contained in this document was obtained from sources believed to be reliable, FirstEnergy Capital Corp. does not guarantee its accuracy and completeness. Sources include Bloomberg, Canadian Association of Oilwell Drilling Contractors, Alberta Electric System Operator and the Ontario Independent Electricity System Operator. (1) In order to accurately reflect correct averages for the Alberta and Ontario power markets, prices shown are for the date prior to the above close date; peak prices comprise the period spanning 6:00 a.m. local time to 10:00 p.m. local time for the date shown; prices for 24 Hr. comprise all prices in the 24 hour period for the date shown.