

- U.S. stocks fell on Monday, after news that Germany's largest bank may take a hit from sub-prime mortgage investments. Citigroup and other banks fell after sources said the exposure could reduce Deutsche Bank's profit by \$2.4 billion. Furthermore, the first nation wide strike at General Motors in 37 years raised concerns about the economic outlook. Shares of auto parts suppliers fell, led by a 3% drop in Lear Corp. The Dow Jones Industrial Average lost 61.13 points to end at 13,759.06, while the NASDAQ fell 3.27 points to close at 2,667.95.
- Canadian stocks closed slightly higher backed by a strong showing from the energy sector. In particular, a \$5 billion takeover bid for Primewest Energy Trust sparked a rally among trusts. Primewest was up 32% (+\$6.37 per share) on the day. The S&P/TSX Composite Index gained 18.21 points to close at 13,958.28.
- Canadian natural gas prices were lifted higher as warm weather temporarily grips key markets. Temperatures in Toronto are expected to reach 31 degrees Celsius Tuesday, but return to normal levels later in the week. AECO natural gas rose \$1.07 to end at \$5.07 per Mcf.
- U.S. natural gas prices rose Monday on near term warm weather, even as Gulf of Mexico production that was temporarily shut in due to last week's tropical depression was slowly coming back on line. Temperatures in parts of the U.S. Northeast and Mideast are expected to continue to be above normal for the next couple of days but return to normal later in the week. NYMEX natural gas for October delivery gained \$0.29 to finish at \$6.370 per Mmbtu.
- Crude oil prices fell slightly, as companies began to restore Gulf of Mexico production temporarily shut in last week. With the summer driving season coming to an end and refineries expected to reduce utilization rates to prepare for the winter season, crude prices saw slight downward pressure. NYMEX Crude for November delivery fell \$0.67 to end at \$80.95 per barrel.

MARKET NEWS **September 25, 2007**

	Sep. 24 Close	Change
Dow Jones Industrial Average	13,759.06	-61.13
NASDAQ	2,667.95	-3.27
S&P 500	1,517.73	-8.02
Amex Oil Index	1,466.25	-3.43
S&P/TSX Composite Index	13,958.28	+18.21
S&P/TSX Cdn. Energy Index	346.39	+1.14
S&P/TSX Oil & Gas Producers	3,471.17	+23.40
S&P/TSX Oil & Gas Services	1,800.88	+4.74
S&P/TSX Energy Trusts	168.96	+4.35
Can-US Exchange Rate (US ¢)	99.88	-0.03
10Yr Gov't Canada Bond	4.39%	-0.00

COMMODITY NEWS

Natural Gas	(\$/Mcf)	Sep. 24 Close	Change
Aeco Spot		\$5.07	+17¢
Differential (H. Hub/Aeco)		\$1.06	+4¢
Aeco 12 Month Strip		\$6.72	+9¢
Aeco Winter Strip 07-08		\$6.80	+9¢
Aeco Summer Strip 2008		\$6.89	+7¢
Kingsgate		\$5.31	+19¢
Dawn		\$6.18	+18¢
	(\$/Mmbtu)		
Henry Hub Spot		\$6.13	+21¢
NYMEX Oct07		\$6.370	+29.0¢
NYMEX 12 Month Strip		\$7.750	+10.8¢
NYMEX 2008 Strip		\$8.064	+7.0¢
	(\$/Bbl)		
Edmonton Light		\$82.24	-19¢
Bow River Stream		\$55.72	-5¢
Differential (Ed Light/Bow)		\$26.51	-14¢
Differential (WTI/Edm Light)		\$0.51	-56¢
	(\$/Bbl)		
WTI Cushing Spot		\$82.65	-77¢
NYMEX Nov07		\$80.95	-67¢
NYMEX 12 Month Strip		\$78.27	-33¢
NYMEX 2008 Strip		\$77.85	+8¢
Brent (ICE) Nov07		\$78.91	-39¢
OPEC Basket (As of Sep. 21)		\$76.72	+94¢
	(\$/MWh)		
Alberta Power Pool (Peak) ¹		\$48.55	+70¢
Alberta Power Pool (24 Hr.)		\$39.48	-\$2.06
Ontario Power Market (Peak) ¹		\$55.74	-\$3.02
Ontario Power Market (24 Hr.)		\$48.97	+3¢

Western Canada Drilling Rig Activity	Week of September 18, 2007						Year to Date Averages					
	# Active		# Available		% Active		# Active		# Available		% Active	
	2007	2006	2007	2006	2007	2006	2007	2006	2007	2006	2007	2006
Alberta	256	245	680	631	38%	39%	261	382	678	614	38%	62%
British Columbia	53	59	89	84	60%	70%	51	83	88	102	58%	81%
Saskatchewan	45	42	85	94	53%	45%	46	42	88	59	52%	71%
Manitoba	6	7	6	7	100%	100%	4	5	5	8	73%	63%
Other	0	0	2	1	0%	0%	1	1	2	2	31%	39%
Western Canada*	360	353	862	817	42%	43%	361	513	861	785	42%	65%

*Includes Northern Canada

Source: CAODC

Note: Averages may not reflect exact values due to rounding.

While the information contained in this document was obtained from sources believed to be reliable, FirstEnergy Capital Corp. does not guarantee its accuracy and completeness. Sources include Bloomberg, Canadian Association of Oilwell Drilling Contractors, Alberta Electric System Operator and the Ontario Independent Electricity System Operator. (1) In order to accurately reflect correct averages for the Alberta and Ontario power markets, prices shown are for the date prior to the above close date; peak prices comprise the period spanning 6:00 a.m. local time to 10:00 p.m. local time for the date shown; prices for 24 Hr. comprise all prices in the 24 hour period for the date shown.